

EXHIBIT M – OTHER PERMITS AND LICENSES

In addition to obtaining a 112 Reclamation Permit from the DRMS, before the Peak Ranch Resource site can be mined, the following permits will also need to be obtained:

1. Summit County Conditional Use Permit(s)
 - a. Peak Ranch Conditional Use Permit
 - b. Maryland Creek Ranch Conditional Use Permit
2. Colorado Air Pollution Control Division Fugitive Dust Permit and Air Pollution Emission Notice (APEN)
3. Water Quality Control Commission Stormwater Discharge Permit
4. Colorado Department of Transportation Access Permit
5. Colorado Department of Transportation Work in the ROW Permit
6. Colorado State Engineer's Office approved substitute water supply plan, and water augmentation plan (prior to Phase 2)
7. Colorado State Engineer's Office Gravel Well Permit
8. US Army Corps of Engineers nationwide permit (crossing of the wetlands with the access road)

Note: A Summit County Floodplain Permit will not be required because the operations will not take place in or impact the floodplain.